



MONEY

3 Great Resources to Kick-Start Your Financial Planning Career

11/23/2022

(NewsUSA) - Finding a rewarding career that offers growth potential, work-life balance and the satisfaction of helping others is a key priority for many job seekers. With those goals in mind, a career in financial planning should be a top contender, whether you are just starting out or looking to make a career change. But once you have decided that financial planning is the field for you, how do you get started? Here are three resources that can help you launch a successful financial planning career.

1. [Guide to Careers in Financial Planning](#). Based on interviews with leading financial services firms, this guide introduces you to the wide range of career opportunities in the financial planning profession. It identifies typical entry points and career tracks, explores the types of companies that hire financial planners and provides information on how to find financial planning career opportunities. It also includes resources such as a list of recommended questions to ask in a job interview.

2. Scholarship Programs. Dozens of scholarship programs are available to support you on your professional journey. Some are offered directly through colleges and universities that have financial planning degree and certificate programs. Others are available through nonprofits and organizations like the CFP Board Center for Financial Planning, which administers [16 scholarship programs](#) that help pay for the education and exam requirements to become a CERTIFIED FINANCIAL PLANNERTM professional. Financial services firms may offer scholarships or tuition reimbursements to employees to cover the costs of obtaining professional designations and credentials such as CFP® certification -- some of which may be required to advance within the company.

3. Career Fairs. In-person and virtual career fairs provide valuable opportunities to connect with prospective employers. CFP Board's spring and fall career fairs are some of the most popular hiring events in the profession, with dozens of firms participating in these online exhibitions. Job seekers can visit employers' virtual exhibit booths and view open jobs and internships, apply for open positions and interact with employers through one-on-one video meetings and messaging. You can also visit the [CFP Board Career Center](#) to browse current job and internship opportunities in financial planning, as well as a collection of articles providing career guidance.

Other top resources include career offices at your college or university, financial services companies' career websites and professional organizations that may have a local chapter near you.

Making the most of these resources will not only help you find a financial planning job, but also support your growth and development as a future financial planning professional. To learn more about CFP® certification, visit the [CFP Board website](#).

Article Link

<https://about.newsusa.com/3-great-resources-to-kick-start-your-financial-planni...>



Jun 26, 2023

Flexibility is Key to a Thriving Retirement



Feb 23, 2023

How Financial Planners Can Advance Equality



Jan 12, 2023

Spending and Saving Strategies for 2023



Dec 07, 2022

Planning for Winter Expenses Pays Off

Oct 31, 2022

4 Tax-Smart Strategies for Your Charitable Giving



Oct 27, 2022

How to Find a Financial Planner

CATEGORIES

FASHION

BUSINESS

INFOGRAPHIC

ENVIRONMENT

HEALTH

MONEY

FOOD

TRAVEL

BRIDAL

RECREATION

TECHNOLOGY

HOME

EDUCATION

ARTS & ENTERTAINMENT

AUTO

CHILDREN

FITNESS

HOLIDAY

INSURANCE

LAWN & GARDEN

LISTICLE

NUTRITION

PARENTING

PETS
SEASONAL
SENIORS
SPANISH
TIPS AND HOW TO
ENTERTAINMENT
CAREER
COMMUNITY
FAMILY
TIPS
INTERNET
HUMAN_INTEREST
BEAUTY
ARTS
REALESTATE
SAFETY
MEDICINE
BOOK_REVIEW
RECIPE
AFRICAN_AMERICANS
HOW_TO
BYLINED_COLUMN
CHARITY
SPORTS
HOME_IMPROVEMENT
TECH
WELLNESS
ARTS AND ENTERTAINMENT
FOOD & DRINK
REAL_ESTATE
VETERANS
OUTDOORS
REAL ESTATE
HUMAN INTEREST
MONEY & FINANCE
FASHION & BEAUTY

MONEY AND FINANCE

BOOKS & ENTERTAINMENT

BOOKS

ARTS & ENTERTAINMENT

RECENT POSTS

01 School Choice Combines Nature And Nuture for Success

02 Think Outside the (Gift) Box, Contribute to a 529 Plan

03 Black Friday Bonanza—Don't Miss These Hot Gifts

04 Self-Publishing Helps Parents Share New Books with Kids

05 Five Tips to Safely Manage Medications

06 Self-care on Your Schedule with Mental Wellness App

MOST POPULAR



Women's Hearts Need Attention

11 May 21

HOME OFFICE MAKEOVER

11 May 21

Toys For Tots and The UPS Store Build Bridges With Books

26 May 21

BookTrib's Bites: Potpourri of History, Creativity, Women's Rights and Investing

12 Jun 21

BookBites: Mike Bond's Historical Saga "America" Is a Coming-of-Age Masterpiece

08 Jul 21

Donate Cash for Greatest Disaster Relief Impact

12 Jul 21

TAGS

- FashionBusinessInfographicEnvironmentHealthMoneyFood
- TravelBridalRecreationTechnologyHomeEducation
- Arts & EntertainmentAutoChildrenFitnessHolidayInsurance
- Lawn & GardenListicleNutritionParentingPetsSeasonalSeniors
- SpanishTips and How ToEntertainmentCareerCommunityFamily
- TipsInternetHuman_InterestBeautyArtsRealEstateSafety
- MedicineBook_ReviewRecipeAfrican_AmericansHow_To
- Bylined_ColumnCharitySportsHome_ImprovementTechWellness

- Arts and Entertainment
- Food & Drink
- Real_Estate
- Veterans
- Outdoors
- Real Estate
- Human Interest
- Money & Finance
- Fashion & Beauty
- Money and Finance
- Books & Entertainment
- Books
- Arts & Entertainment



[Contact Us](#) [Work From Home](#) [Privacy Policy](#) [Terms of Use](#)

© Copyright NewsUSA 2025. All Rights Reserved.